

Valores Técnicos de Bonos Provinciales - FASE II

Fecha de vencimiento para la presentación de ofertas: **9-12-02**

| | | | | | |
|-------|----------|-------------------|----------|----------------------|-------|
| Fecha | 05/11/01 | Libor 6 m | 2,16% | Tipos de Cambio | |
| | | Caja de ahorro 1m | 3,08182% | Yenes / USD | 121,6 |
| | | | | Francos Suizos / USD | 1,64 |
| | | | | Euros / USD | 1,11 |

| Bono | Código MAE | Denominación BCBA | ISIN | Código Caja de Valores | Moneda del Bono | Tasa Vigente | Fecha de inicio del cupón corriente | Fecha final del cupón corriente | VN | Coeficiente de capitalización | VR % | Tasa corriente | Tasa de Referencia en USD | Intereses Corridos | Cupones (Amortización + Intereses) | | | Opciones de Tasa | | | |
|---|------------|-------------------|----------------|------------------------|-----------------|----------------------------|-------------------------------------|---------------------------------|-----|-------------------------------|---------|----------------|---------------------------|--------------------|---|---|------------------|------------------|-------------|-------------------|--|
| | | | | | | | | | | | | | | | Impagos anteriores al período corriente | Vencidos en el período cte y no pagados | Pagos Realizados | VT al 5/11/01 | VR al Canje | TASA Fija Inicial | Tasa Variable Inicial (Base Libor 6m.) |
| Buenos Aires | | | | | | | | | | | | | | | | | | | | | |
| Eurobono al 7,875% Euros 100 M 02 S1 | PBA18 | | XS0088755375 | 6618/7618 | Euros | Fija | 12-Jul-01 | 12-Jul-02 | 100 | 1,00000 | 100,00% | 7,87500% | 6,6650% | 2,49375 | | | | 102,49375 | 100,00% | 4,666% | 3,439% |
| Eurobono al 4,25% Yenes 3,000 M 03 S8 | PBA23 | | XS 0111764295 | 40204/40704 | Yenes | Fija | 27-May-01 | 27-Nov-01 | 100 | 1,00000 | 100,00% | 4,25000% | 6,8210% | 1,87708 | | | | 99,75208 | 100,00% | 4,775% | 3,520% |
| Eurobono al 10% Euros 100 M 04 S10 | PBA22 | PX10 | XS 0113550213 | 40209/40709 | Euros | Fija | 05-Jul-01 | 05-Jul-02 | 100 | 1,00000 | 100,00% | 10,00000% | 9,6310% | 3,39726 | | 2,12500 | | 103,39726 | 100,00% | 6,742% | 4,970% |
| Eurobono al 9% Euros 100 M 02 S15 | PBA24 | PX15 | XS 011670911-3 | 40202/40702 | Euros | Fija | 06-Sep-01 | 06-Sep-02 | 100 | 1,00000 | 100,00% | 9,00000% | 7,7880% | 1,50411 | | | | 101,50411 | 100,00% | 5,452% | 4,019% |
| Eurobono al 10,25% Euros 300 M 03 S19 | PBA25 | | XS 0123127507 | 40203/40703 | Euros | Fija | 30-Ene-01 | 30-Ene-02 | 100 | 1,00000 | 100,00% | 10,25000% | 9,1620% | 7,86301 | | | | 107,86301 | 100,00% | 6,413% | 4,728% |
| Eurobono al 10,375% Euros 300 M 04 S20 | PBA26 | | XS 0124395129 | | Euros | Fija | 23-Feb-01 | 23-Feb-02 | 100 | 1,00000 | 100,00% | 10,37500% | 9,8390% | 7,27671 | | | | 107,27671 | 100,00% | 6,887% | 5,077% |
| Eurobono al 10,75% Euros 350 M 05 | PBA21 | BGBX1 | DE0004528450 | 5888/5988 | Euros | Fija | 03-Mar-01 | 03-Mar-02 | 100 | 1,00000 | 100,00% | 10,75000% | 10,5530% | 7,30411 | | | | 107,30411 | 100,00% | 7,000% | 5,160% |
| Eurobono al 9,75% Euros 175 M 04 | PBA19 | | DE0003040408 | 40207/40707 | Euros | Fija | 06-May-01 | 06-May-02 | 100 | 1,00000 | 100,00% | 9,75000% | 9,3240% | 4,91507 | | | | 104,91507 | 100,00% | 6,527% | 4,811% |
| Eurobono al 10,625% Euros 150 M 06 | PBA20 | | DE0003138806 | | Euros | Fija | 14-Jul-01 | 14-Jul-02 | 100 | 1,00000 | 100,00% | 10,62500% | 10,6640% | 3,34760 | | | | 103,34760 | 100,00% | 7,000% | 5,160% |
| Eurobono al 7,75% Francos Suizos 275 M 03 | PBA17 | | CH0005243701 | | Francos Suizos | Fija | 23-Oct-01 | 23-Oct-02 | 100 | 1,00000 | 100,00% | 7,75000% | 8,6020% | 0,27986 | | | | 100,27986 | 100,00% | 6,021% | 4,439% |
| Corrientes | | | | | | | | | | | | | | | | | | | | | |
| Finbacor I - Anexo B - cupón 2 pagado | CR010 | | | | Pesos | Fija | 05-Sep-01 | 05-Mar-02 | 100 | 1,00000 | 100,00% | 10,00000% | | 1,69863 | | | | 101,69863 | 100,00% | 7,000% | No |
| Finbacor I - Anexo C - cupón 2 pagado parcialmente | | | | | Pesos | Fija | 05-Sep-01 | 05-Mar-02 | 100 | 1,00000 | 100,00% | 10,00000% | | 1,69863 | 4,21883 | | | 105,91746 | 100,00% | 7,000% | No |
| Finbacor II - Anexo B - cupón 2 pagado parcialmente | | | | | Pesos | Fija | 05-Sep-01 | 05-Mar-02 | 100 | 1,00000 | 100,00% | 10,00000% | | 1,69863 | 3,92428 | | | 105,62291 | 100,00% | 7,000% | No |
| Chaco | | | | | | | | | | | | | | | | | | | | | |
| Bono Ley 4685 | CHC09 | | | | Pesos | Fija | 31-Oct-01 | 30-Nov-01 | 100 | 1,00000 | 100,00% | 10,00000% | | 0,16438 | | | | 100,16438 | 100,00% | 7,000% | No |
| Entre Ríos | | | | | | | | | | | | | | | | | | | | | |
| Bono de Capitalización Ley N° 8866 en US\$ | ER010 | | | | Dólares | Variable - Libor 1m | 15-Sep-01 | 15-Sep-01 | 100 | 1,00000 | 10,00% | 3,53000% | | 0,05099 | 0,25338 | | | 10,30437 | 10,00% | No | 1,512% |
| Bonos de Consolidación Ley N° 8675 - Serie en Pesos | ER011 | ERIO1 | ARPENR030027 | 2073 | Pesos | Variable - Caja de Ahorros | 01-Nov-01 | 01-Dic-01 | 100 | 1,29998 | 61,36% | 5,49098% | | 0,06000 | | 19,21592 | | 60,61102 | 50,44% | 2,16% | No |
| Bonos de Consolidación Ley N° 8675 - Serie en Dólares | ER012 | ERID1 | ARPENR030019 | 2072 | Dólares | Variable - Libor 1m | 01-Nov-01 | 01-Dic-01 | 100 | 1,32696 | 61,36% | 2,34420% | | 0,02651 | | 16,83084 | | 64,61769 | 50,44% | No | 1,512% |
| Río Negro | | | | | | | | | | | | | | | | | | | | | |
| Río IV Serie 1 | RN013 | | | | Pesos | Fija | 01-Jun-02 | 01-Jul-02 | 100 | 1,00000 | 100,00% | 10,02500% | | | | 17,98296 | | 82,01704 | 100,00% | 7,000% | No |

Importante información legal

- N/ D = No Disponible. La Provincia aún no ha cumplimentado los requisitos de información de los bonos que se le ha solicitado.
 * Los cupones anteriores al 5/11/01 que se presenten al canje deberán ser integrados conjuntamente con el VR.